



Entered on Docket  
October 12, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

Date of Hearing: October 15, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: December 14, 2007  
Time of Hearing: 9:30 a.m.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON  
OBJECTIONS TO PROOFS OF CLAIM AND AMENDED PROOFS OF CLAIM  
FILED BY PENSION BENEFIT GUARANTY CORPORATION**

**IT IS HEREBY ORDERED:**

- That the Stipulation by and between USACM Liquidating Trust (“USACM Trust”), and Pension Benefit Guaranty Corporation (“PBGC”) [DE 4963] is approved;
- That the deadline for PBGC to file and serve a response (the “Response”) to the Objections of the USACM Liquidating Trust to Proofs of Claim Filed by the Pension Benefit Guaranty Corporation [DE 4728] is extended to October 31, 2007;
- That the deadline for the USACM Trust to file and serve its Reply to the Response is November 21, 2007;
- That the status hearing on the objection to the PBGC claims and amended PBGC claims filed by the USACM Trust scheduled for October 15, 2007 is continued to **December 14, 2007 at 9:30 a.m. (the “Continued Hearing”)**; and
- That on or before November 30, 2007, the parties shall submit a joint statement to the Court specifying the issues that will be argued at the Continued Hearing and the issues that require further discovery before being argued or tried before the court.

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PREPARED AND SUBMITTED:

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)

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Rob Charles

1 -and-

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5 APPROVED AS TO FORM AND CONTENT:

6 **PENSION BENEFIT GUARANTY CORPORATION**

7  
8 By: /s/ Erika E. Barnes

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